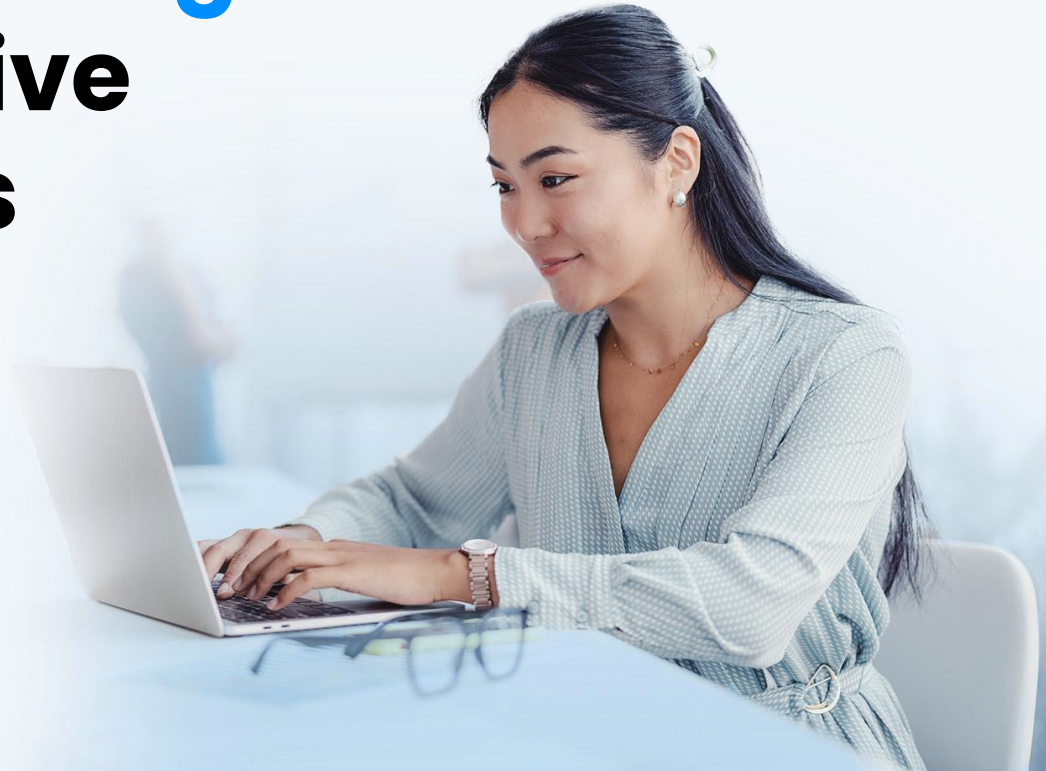




How to Improve **Digital Dexterity** to Drive Business Goals



“

**If you build it, they will
come.**



Vivek Behl
Digital Transformation Officer, EMEA & APAC - WalkMe





2022-2023

The State of Digital Adoption

From transformation to adoption:
How enterprises can unlock value
from their digital spend



Methodology

Audience

- **20%** CIOs
- **20%** Departmental Operations
- **10%** Senior IT Executives
- **10%** CSO/CRO
- **10%** CHRO/Chief People Officer
- **10%** CFO
- **10%** COO

Sample Size

- **500 – 5,000** Employees = 30%
- **5,000+** Employees = 70%

1,475

Senior Business Leaders

North America		Australasia		UK & Ireland			Western Europe		
USA	Canada	Australia	New Zealand	UK	Ireland	DACH	Benelux	Nordics	France
20.5%	20.5%	8%	8%	16%	5.5%	5%	5%	6.5%	5%

Organizations continue to spend under pressure.

67%

of enterprises are under “incredible pressure” to accelerate digital transformation

Top business objectives from digital projects

Improving user experience and staff retention

37%

Complying with data security and protection

31%

Increasing efficiency

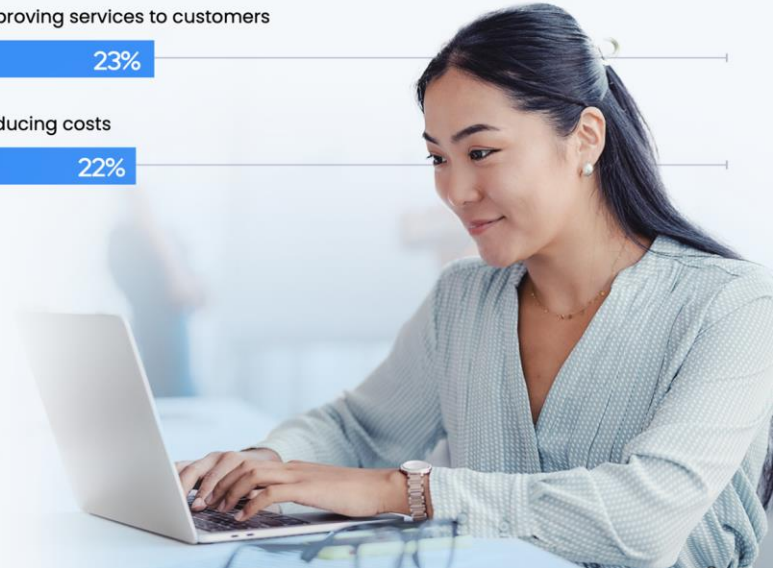
27%

Improving services to customers

23%

Reducing costs

22%



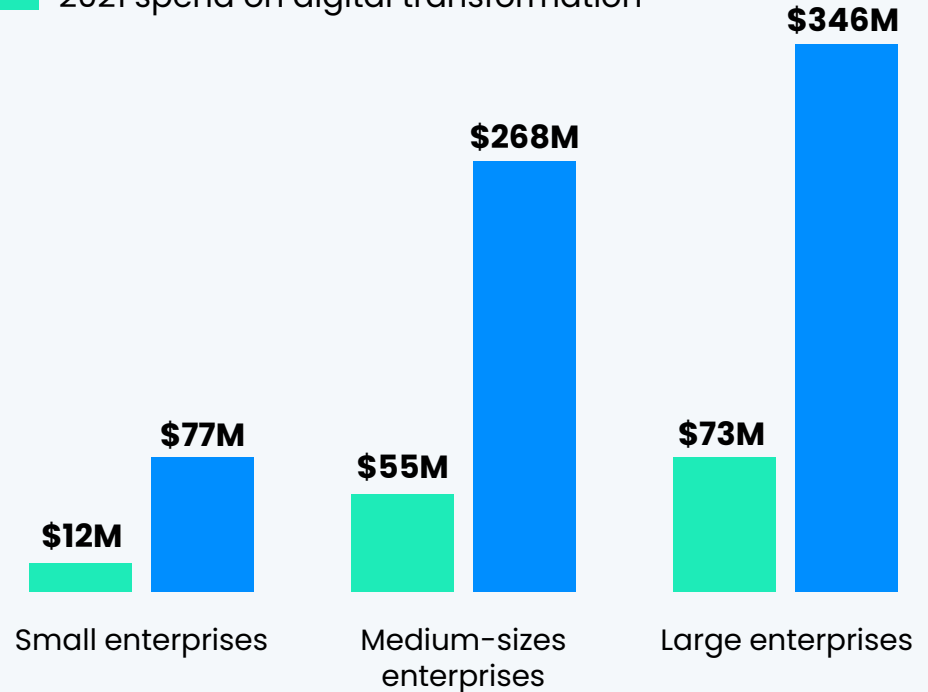
Digital spend is a strategic investment.

Worldwide IT spending is projected to total **\$4.6 trillion in 2023**, an increase of **5.1% from 2022**.

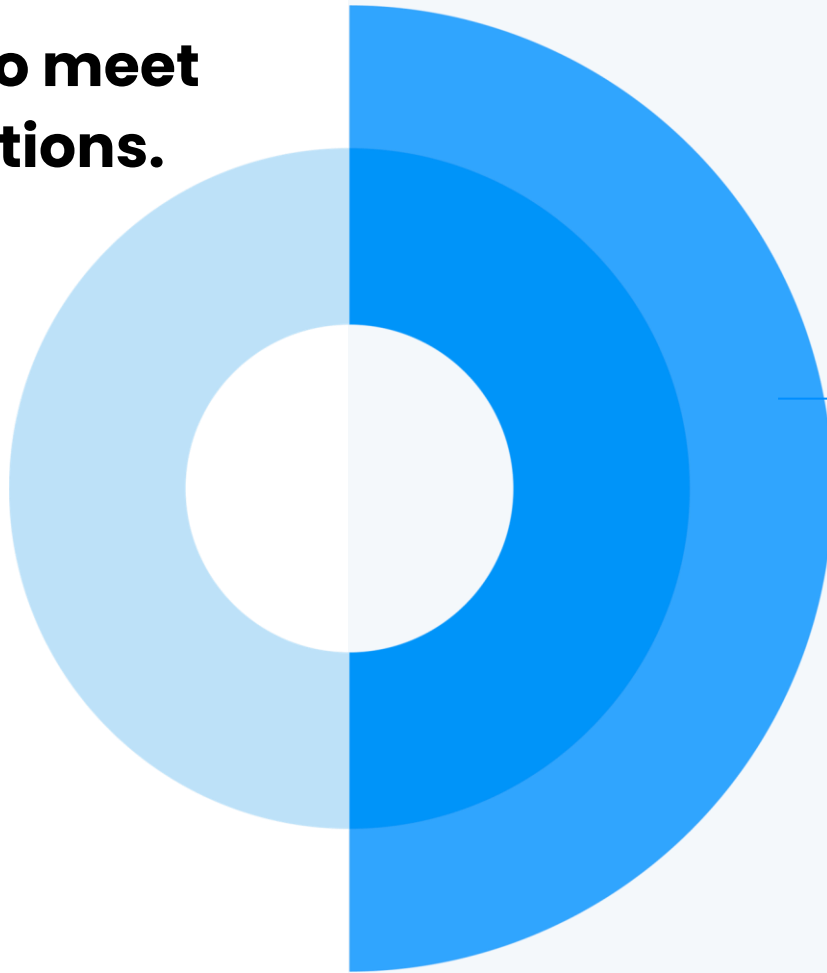
Source: Gartner, [Gartner Forecasts Worldwide IT Spending to Grow 5.1% in 2023](#)

Digital Transformation spent as part of the strategic goal expenditures

- 2021 spend on attempting to reach goals
- 2021 spend on digital transformation



Failing to meet expectations.

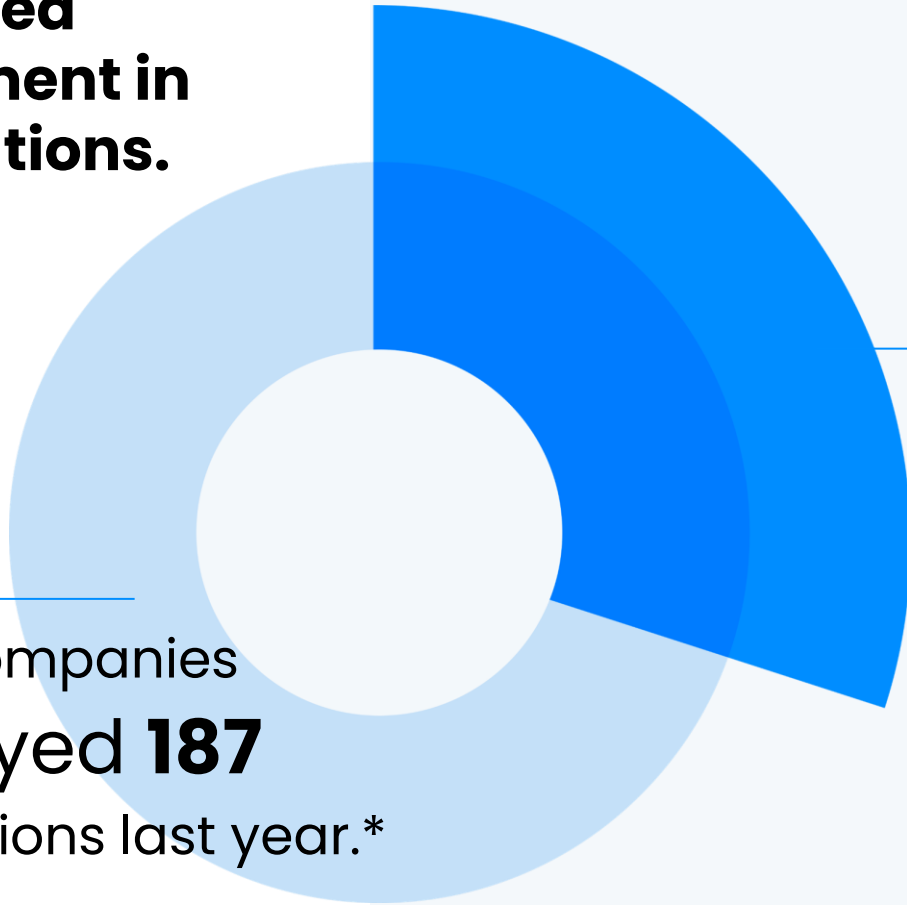


50%

of enterprises believe they only realize **half the value** of their applications

Increased investment in applications.

Large companies deployed **187** applications last year.*



~30%

of application are duplicative or add limited value

“

**The average employee spends
9% of their time switching
between apps.**

Harvard Business Review

~180hrs
per employee, per
year



| Investment vs. reality.



60%

of decision makers are concerned about whether digital projects will provide the expected ROI because **end users aren't adopting the technology quickly enough.**

Investment vs. reality.

The evolution of digital transformation is so rapid that organizations cannot keep pace.



60%

of enterprises say change management programs are “no longer fit for purpose”



63%

of enterprises say a one-size-fits-all approach to technology support and training “isn't applicable”



62%

of enterprises are “concerned” that a lack of understanding of new applications is increasing risk

“

The ultimate result of digital adoption - employees who are able to use technology to its full extent.”



The State of Digital Adoption 2022-2023

From transformation to adoption: How enterprises can unlock value from their digital spend

[Scan now to get the report](#)



“

By 2025, 70% of organizations will use digital adoption platforms across the entire technology stack to overcome still insufficient application user experiences.

Melissa Hilbert, Maria Marino, Stephen Emmott

Gartner, Market Guide for Digital Adoption Platforms, 14 September 2022.

Gartner Market Guide for Digital Adoption Platforms



Understanding how
employees get work
done



Identifying
technology gaps and
opportunities



Helping employees
(and customers)
adopt, engage and
become more digitally
dexterous

WalkMe has pioneered the Digital Adoption Platform.

About WalkMe

31%

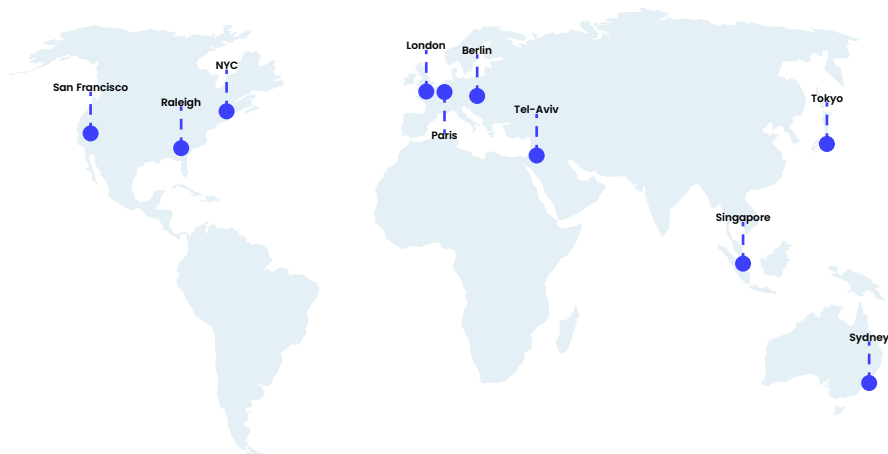
Of Fortune 500

~1100

Employees
Worldwide

4

Acquisitions in
Mobile, Analytics & AI



About our Customers

~2K

Global
Customers

35M

Users
Worldwide

ALL

Major Industries
Represented

160+

Countries
Represented



The WalkMe approach.

WalkMe's approach to digital adoption.

Discover

See the real usage and pinpoint friction in all the software running in your company, task by task, and in the context of single or multi-application workflows.

1

Business Processes

Onboarding | Sales Quote | Forecasting | Employee Separation
Travel & Expense | Loan App | Clinical Trial | Claims Adjustment

DAP

DAP

Software Stack

CRM | HCM | ERP | ITSM

2

Adapt

De-risk change management by delivering personalized help to people at the time and place they need it most; at the point of friction, across any number of applications.

DAP

Prove

Show software ROI with clear and measurable adoption & efficiency KPIs by application, workflow or business process.

3

WalkMe's approach to digital adoption.

CIO



Outcome Driven Digital Transformation

Gain visibility into the tech stack as you constantly identify gaps and problem areas to drive user adoption of digital assets.

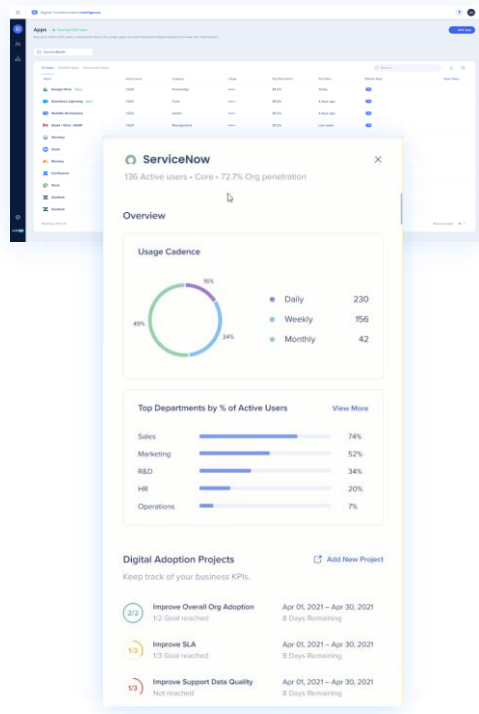
Employees



Unified Digital Employee Experience

Effortlessly use any digital asset as you remain efficient and productive across digital journeys.

Data



Builder experience

walkme

Hi, Moran!
Let's start creating Content!

Launcher SmartTips Set

Article Video

Untitled Launcher

3/3 Rules & Conditions

Segmentation Assign Segments
Display the Launcher only to target audience

Account x Sales x Design x

Display Condition Edit Rule
Determine when your item will appear on a page

Users that are from EU

Back Save

User experience

New customer ID
Insert your new customer ID, include all the numbers and cupola letters.
Step 1/3

ID number

Search anything

Upcoming events

- Team Sync** 1:30 PM - 2:00 PM (1 h)
- User Interview** 3:30 PM - 4:00 PM (30 m)

Most Used Apps

- Google Mail
- Google Drive
- Google Calendar

My Open Tickets

Assigned to me (2)

- INC10256 Minute Request

How can I help you today?

Suggestions

- Take time off
- Create new sales opportunity
- Open a support ticket

Type message...

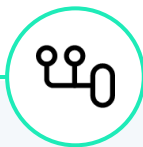
| How WalkMe Supports IT Objectives

Reduce total cost of ownership for new and existing applications

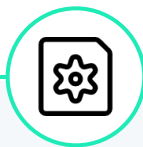
Drive application and process adoption while reducing traditional training costs

Gain visibility into user journeys and improve compliance rates

Improve cost effectiveness



Increase process efficiency



Mitigate risk and drive compliance



How Customers are Improving Digital Adoption Across Critical User Journeys



Automated System to System Service Requests.



Measured Continuous Integration Continuous Delivery User Adoption.



Consistent User Automated Access Management



Personalized & Interactive Performance Management & Appraisals



Interactive & Integrated Knowledge Management



Insightful Release Management

Visit the WalkMe team at **booth #27** to:



See a live demo of WalkMe's Digital Adoption Platform



Get your own WalkMe swag



Speak to a WalkMe expert to find out how we can help you maximize the value of your software investments.



Thank you.

